**ANNEX 5 to the Tender Specifications**

**Cross table of tenderers’ qualifications and expertise**

The elements in square brackets below (‘[‘ and ‘]’) should be filled out by the tenderer.

**Lot 1**

**Expert assistance to support work on energy and the environment, on transport and the environment**

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| --- | --- |
| **Proof of minimum 10 years of expertise (across all persons responsible for providing the required services) in 11 areas of expertise:** | **Indicate all staff responsible for providing the services, their academic degree and the total amount of months worked by each person in the areas specified:** |
| 1. analysis of environmental and socio-economic data in the areas of energy and transport;
 | * [**full name** of the person]. [**academic degree**]. **[months** **worked** by person in the area indicated on the left hand side].

[*repeat the bullet point as often as required to cover all relevant persons in the format specified under the first bullet point*] |
| 1. understanding the environmental benefits of transition pathways for the energy and transport sectors and impacts on innovation in these sectors;
 | *[repeat the schema indicated under point 1) for this point and all points below]* |
| 1. building upon officially reported data, preparation of environment-related assessments relevant for the energy and transport sectors, covering drivers, pressures, state, impacts (including in the areas of land, air, water and biodiversity) and responses;
 |  |
| 1. preparation of assessments of the resilience of energy and transport infrastructure to natural hazards and to climate change impacts;
 |  |
| 1. preparation and synthesis of life-cycle assessments of climate and environmental impacts (such as emissions and their impacts) throughout the value chain of fossil and non-fossil energy resources including reporting on fuel quality, reporting and assessments on unconventional fossil fuels, as well as best available practices to mitigate impacts;
 |  |
| 1. environmental and socio-economic assessment of transport and of energy technologies;
 |  |
| 1. assessment of policies and measures adopted at European, national and local level that are relevant for sectors covered by the EU Emissions Trading System (EU ETS) and for those not covered by the EU ETS; assessment of coherence, effectiveness (including ex post policy effectiveness evaluation), best practice, environmental and health benefits, and of related economic implications of these policies and measures;
 |  |
| 1. analysis of strengths and challenges of implementation of EU energy-related and transport-related environmental legislation and policies, including among other environmental policies (such as water policy, nature policy, marine policy);
 |  |
| 1. assessment of policy coherence, such as retrospective and prospective inter-linkages between environmental, energy and transport policies, and the combined effect of climate, energy and transport policies on the environment (GHG, air pollution, land-use, water sector, etc.);
 |  |
| 1. assessment of the impact that various economic instruments applied in the energy and transport sectors have on the environmental performance of these sectors;
 |  |
| 1. preparation of presentations suited for policy-makers and policy influencers in the areas of expertise mentioned under Lot 1.
 |  |
|  |  |
| **Proof of minimum 10 years of expertise (across all persons responsible for providing the required services) in 3 thematic areas:** | **Indicate all staff responsible for providing the services, their academic degree and the total amount of months worked by****each person in the areas specified:** |
| 1. energy and the environment, also including the areas of renewable energy and energy efficiency (in particular when these are covered by environmental legislation such as Directive 2009/28/EC on the promotion of the use of energy from renewable sources and related legislation), oil and gas energy systems, **except** where the energy sector is explicitly covered under Lot 2 (and in particular under the pieces of legislation referred to under Lot 2);
 | * [**full name** of the person]. [**academic degree**]. [**months worked** by person in the area indicated on the left hand side].

*[repeat the bullet point as often as required to cover all relevant persons in the format specified under the first bullet point]* |
| 1. resilience of major energy and transport infrastructures to natural hazards and climate change;
 | *[repeat the schema indicated under point 1) for this point and point 3 below]* |
| 1. transport and the environment, also including aspects related to fossil fuels, shipping and aviation emissions, **except** where the transport sector is explicitly covered under Lot 2 (and in particular under the pieces of legislation referred to under Lot 2).
 |  |
|  |  |
| **Proof of a minimum of 5 years of experience across all persons responsible for providing the services with handling data officially reported under EU legislation and of preparing assessments based on this data.** | **Indicate all staff responsible for providing the services, their academic degree and the total amount of months worked by each person in the areas specified:** |
| * [**full name** of the person]. [**academic degree**]. [**months worked** by person in the area indicated on the left hand side].

*[repeat the bullet point as often as required to cover all relevant persons in the format specified under the first bullet point]* |
|  |  |
| **Proof of experience with handling data officially reported under international Conventions and related instruments of international law.** | **Indicate all staff responsible for providing the services, their academic degree and the total amount of months worked by each person in the areas specified:** |
| * [**full name** of the person]. [**academic degree**]. [**months worked** by person in the area indicated on the left hand side].

[*repeat the bullet point as often as required to cover all relevant persons in the format specified under the first bullet point]* |
|  |  |
| **Proof of experience with producing, disseminating and communicating policy-relevant assessments in the area of EU environmental policy.** | **Indicate all staff responsible for providing the services, their academic degree and the total amount of months worked by each person in the areas specified:** |
| * [**full name** of the person]. [**academic degree**]. [**months worked** by person in the area indicated on the left hand side].

*[repeat the bullet point as often as required to cover all relevant persons in the format specified under the first bullet point]* |
|  |  |
| **Proof of experience in writing analyses in English language** | **Indicate all staff responsible for providing the services, their academic degree and the total amount of months worked by each person in the area specified:** |
| * [**full name** of the person]. [**academic degree**]. [**months worked** by person in the area indicated on the left hand side].

*[repeat the bullet point as often as required to cover all relevant persons in the format specified under the first bullet point]* |